



NORTH AMERICAN CAR CORPORATION

33 West Monroe
Chicago, IL U.S.A. 60603
Telephone 312.853.5000
Telex #255222

RECORDATION NO. 13679-C Filed 1485

AUG 11 1982 - 2 30 PM
INTERSTATE COMMERCE COMMISSION

August 6, 1982

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FEE OPERATION BR

Secretary
Interstate Commerce Commission
Washington, DC 20423

No.

Date AUG 11 1982

Fee \$ 10.00

ICC Washington, D. C.

Dear Secretary:

I have enclosed an original and several counterparts of the documents described below, to be recorded pursuant to section 11303 of title 49 of the U.S. Code.

This document is a Supplement, a secondary document, dated as of July 27, 1982.

*Mrs Davis -
this may
be -C*
The primary document to which this is connected is recorded under Recordation No. 13679.

*Please
check*
The names and addresses of the parties to the document are as follows:

Assignor: North American Car Corporation
33 West Monroe Street
Chicago, IL 60603

Assignee: The Connecticut Bank and Trust Company,
as Trustee under Trust Agreement dated as
of February 10, 1982 with General Electric
Credit and Leasing Corporation
One Constitution Plaza
Hartford, CT 06115
ATTN: Corporate Trust Department

A description of the equipment covered by the document follows:

1 - 5000 cubic foot covered hopper car, pressure differential unloading (15 psi) 100-ton truck, Class L0, SN.550215.

A fee of \$10.00 is enclosed. Please return the original and any extra copies not needed by the Commission for recordation to the messenger presenting this document.

A short summary of the document to appear in the index follows:

James McCall

NORTH
AMERICAN
CAR

Supplement dated as of July 27, 1982 to Assignment of Subleases dated as of February 10, 1982 between The Connecticut Bank and Trust Company, as Trustee under Trust Agreement dated as of 2/10/82 with General Electric Credit and Leasing Corporation, One Constitution Plaza, Hartford, CT 06115, Attn: Corporate Trust Dept., Assignee, and North American Car Corporation, 33 West Monroe St., Chicago, IL 60603, Assignor, covering the following equipment:

1 - 5000 cubic foot covered hopper car, pressure differential unloading (15 psi) 100-ton truck, Class LO, SN 550215.

Very truly yours,



Edward H. Soderstrom, II

EHS/cls
Enc.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

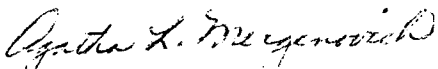
Edward H. Soderstrom , II
North American Car Corporation
33 West Monroe
Chicago, IL 60603

August 11, 1982

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 8/11/82 at 2:30PM , and assigned re-recording number(s). 13679-C

Sincerely yours,


Agatha L. Mergenovich
Secretary

Enclosure(s)

RECORDATION NO. 13679-1420

AUG 11 1982 - 2 30 PM

INTERSTATE COMMERCE COMMISSION

SUPPLEMENT, dated as of July 27, 1982, to the ASSIGNMENT OF SUBLEASES, dated as of February 10, 1982 (the "Assignment"), between THE CONNECTICUT BANK AND TRUST COMPANY, a Connecticut banking corporation, acting not in its individual capacity, but as Trustee (the "Trustee") under a Trust Agreement, dated as of February 10, 1982, with GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC"), and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

WHEREAS, NACC and the Trustee desire to assign the leases referred to in Schedule A hereto (the "Subleases") to the Assignment;

NOW, THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, the Trustee and NACC agree as follows:

Article I. Definitions, Interpretation

1.01 The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02 In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01 The Assignment is hereby supplemented to add the Subleases thereto.

Article III. Representations and Warranties

3.01 The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and the Trustee have executed this Supplement as of this 27th day of July, 1982.

NORTH AMERICAN CAR CORPORATION,

By 

ATTEST:

By 

THE CONNECTICUT BANK AND TRUST
COMPANY, acting not in its indi-
vidual capacity, but as Trustee
under a Trust Agreement, dated
as of February 10, 1982, with
General Electric Credit and
Leasing Corporation

By *Sam M. Mayden*
AGENT

[CORPORATE SEAL]

ATTEST:

By _____

STATE OF)
 : ss.:
COUNTY OF)

On this th day of , 19 , before me personally appeared
to me personally known, who being by me duly sworn, says
that he is a of NORTH
AMERICAN CAR CORPORATION, that one of the seals affixed to
the foregoing instrument is the corporate seal of said
corporation and that said instrument was signed and sealed
on behalf of said corporation by authority of its Board of
Directors and he acknowledged that the execution of the
foregoing instrument was the free act and deed of said
corporation.

Notary Public

STATE OF *Connecticut*)
 : ss.:
COUNTY OF *Fairfield*)

On this *9* th day of *August*, 19*82*, before me personally appeared *Denis S. Hayden*,
to me personally known, who being by me duly sworn, says
that he is a *Agent* of THE CON-
NECTICUT BANK AND TRUST COMPANY, that one of the seals
affixed to the foregoing instrument is the corporate seal
of said corporation and that said instrument was signed
and sealed on behalf of said corporation by authority of
its Board of Directors and he acknowledged that the execu-
tion of the foregoing instrument was the free act and deed
of said corporation.



Anna Marie Delahunt
Notary Public

ANNA MARIE DELAHUNT
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1985

SCHEDULE A

<u>NAME OF SUBLESSEE</u>	<u>DATES AND NUM- BERS OF MASTER SUBLEASE AND RIDER</u>	<u>(ICC RECORDA- TION NUMBER) *</u>	<u>REPORTING MARKS AND SERIAL NUM- BERS OF EQUIPMENT SUBJECT TO SUBLEASE</u>	<u>DESCRIPTION OF EQUIPMENT (INCLUDING AAR DESIGNATION)</u>
Penntech Papers, Inc.	Car Leasing Agreement 6976 (dated 7-21-82) Rider No. 1 (dated 7-21-82)		NAHX 550215 S/N 550215	5000 cubic foot covered pressure differential unloading (15 PSI) 100-ton truck Class LO

* If applicable

STATE OF *Illinois*)
 : ss.:
COUNTY OF *Cook*)

On this *27* th day of *July*, 1982, before me personally appeared *HAROLD WONG*, to me personally known, who, being by me duly sworn, says that he is a *DIRECTOR* of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.



[NOTARIAL SEAL]

Ird B Baechle

Notary Public